



Frontier Springs Ltd.

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CIN No. : L17119UP1981PLC005212

February 13, 2026

To
The BSE Limited
Corporate Relationship Department
1st Floor, New Trading Wing
Rotunda Building, PJ Towers
Dalal Street Fort, Mumbai-400001
Phone: - 022-22723121, 22722037
(Script Code: - 522195)

Subject: Press Release: Un-Audited Financial Results for the quarter ended December 31,2025

Dear Sir/Madam

Please find attached Press Release on the Un-Audited Financial Results for the quarter ended December 31,2025.

The above information is also available on the website of the company at www.frontiersprings.co.in

Kindly take the above on record and oblige.

Thanking You
Yours Faithfully,
For Frontier Springs Limited

Dhruv
Bhasin

Digitally signed
by Dhruv Bhasin
Date: 2026.02.13
14:07:01 +05'30'

Dhruv Bhasin
(Company Secretary & Compliance Officer)

Encl's: As above

Kanpur, February 13, 2026

FRONTIER SPRINGS, ONE OF INDIA'S LEADING PLAYER IN COIL SPRINGS, FORGING & AIR SPRINGS, ANNOUNCED ITS FINANCIAL RESULTS FOR Q3 & 9MFY26

For Quarter ended December 31, 2025

REVENUE FROM OPERATIONS

₹81.43 Cr

↑ 39.75% Y-O-Y

EBITDA

₹20.27 Cr

↑ 62.53% Y-O-Y

PAT

₹14.28 Cr

↑ 63.55% Y-O-Y

For Nine Month ended December 31, 2025

REVENUE FROM OPERATIONS

₹239.52 Cr

↑ 48.53% Y-O-Y

EBITDA

₹62.77 Cr

↑ 90.72% Y-O-Y

PAT

₹44.73 Cr

↑ 94.46% Y-O-Y

Commenting on the performance, **Kapil Bhatia**, Managing Director, said:

"Frontier Springs Limited delivered another strong performance in Q3FY26, with sustained demand across all business verticals. The Company continues to operate with a healthy order book and remains firmly on track to achieve its stated gross revenue guidance of approximately ₹375 crores for FY26.

On the profitability front, margins witnessed a marginal compression during the quarter, primarily due to the increase in steel prices, which constitute a key raw material for our products. Despite this cost pressure, overall operational performance remained stable.

In the Air Springs segment, progress on the Failure Indication and Brake Application (FIBA) system continues as planned. We expect to receive RDSO approval by Q1FY26. Subject to approval, the Company will be categorised as a developmental vendor and will commence trial supplies in the subsequent financial year.

With enhanced budgetary allocations towards railways in the recent Union Budget, the demand outlook for our products remains encouraging. Backed by expanding capacities, product diversification and a strong industry tailwind, Frontier Springs remains confident of achieving ₹500 crores in gross revenues in FY27 and sustaining its growth trajectory."

Financial Highlights

PARTICULARS	Q3FY26	Q2FY26	Q3FY25	Q-o-Q	Y-o-Y	9MFY26	9MFY25	Y-o-Y
Revenue From Operations	81.43	82.74	58.27	-1.58%	39.75%	239.52	161.26	48.53%
Other Income	0.07	0.17	0.06	-55.27%	26.32%	0.84	0.85	-1.15%
Total Income	81.51	82.91	58.33	-1.69%	39.74%	240.36	162.11	48.27%
Total Operating Expenses	61.23	60.83	45.85	0.66%	33.54%	177.58	129.20	37.45%
EBITDA	20.27	22.07	12.47	-8.16%	62.53%	62.77	32.91	90.72%
EBITDA Margin (%)	24.90%	26.68%	21.41%	-178 bps	349 bps	26.21%	20.41%	580 bps
Finance Cost	0.08	0.06	0.06	33.12%	35.46%	0.21	0.15	40.03%
Depreciation And Amortisation Expenses	1.11	1.09	1.01	1.69%	10.20%	3.24	2.98	8.51%
Profit Before Tax	19.15	21.08	11.46	-9.16%	67.09%	60.16	30.63	96.43%
Profit After Tax	14.28	15.71	8.73	-9.09%	63.55%	44.73	23.00	94.46%

About Frontier Springs Limited

Founded in 1981, Frontier Springs began its journey as a manufacturer of Leaf Springs and Laminated Bearing Springs for Automobiles and Railways. Today, the company primarily produces Hot Coiled Compression Springs and forging items, catering especially to the needs of Wagon, Locomotives, and Carriage sectors. Registered with RDSO since 1990, Frontier Springs is a trusted supplier to the Indian Railways.

Frontier Springs' manufacturing prowess is spread across two state-of-the-art facilities located in Kanpur, Uttar Pradesh, and Poanta Sahib, Himachal Pradesh. The company's portfolio has witnessed significant diversification, now encompassing forging items from 100 gm to 20 Kg and a specialised Spring Division that addresses the needs of both national and international heavy engineering sectors. Recently, the Company made a strategic foray into the production of Air Springs, marking a significant expansion in its product portfolio.

For further details, please get in touch

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Safe Harbour

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